

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



山東威高集團醫用高分子製品股份有限公司
Shandong Weigao Group Medical Polymer Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1066)

**NOTICE OF CLASS MEETING FOR HOLDERS OF
NON-LISTED SHARES**

NOTICE IS HEREBY GIVEN that a class meeting for the holders of Non-listed shares (the “**Class Meeting**”) of Shandong Weigao Group Medical Polymer Company Limited* (山東威高集團醫用高分子製品股份有限公司) (the “**Company**”) will be held at 2/F, 18 Xingshan Road, Weihai Torch Hi-tech Science Park, Weihai, Shandong Province, the People’s Republic of China (the “**PRC**”) at 9:30 a.m. on Monday, 16 April 2018 (or immediately following the conclusion of the First EGM) for the purpose of considering and passing the following special resolution (unless otherwise specified, the terms used in this notice shall have the same meanings as defined in the circular of the Company dated 28 February 2018 (the “**Circular**”)):

SPECIAL RESOLUTION

1. to consider and, if thought fit, to approve the Proposed Amendments as set out in the section headed “Proposed Amendments” of the Circular subject to:
 - i. to the fulfilment of all the relevant conditions and/or all necessary approvals and/or consents from the relevant PRC authorities and bodies being obtained and/or the procedures as required under the laws and regulations of the PRC being completed; and

* *For identification purpose only*

- ii. the passing of a special resolution with the same terms as the resolution set out in this resolution at the First EGM and the Class Meeting for Holders of H Shares.

By Order of the Board
Shandong Weigao Group Medical Polymer Company Limited
Zhang Hua Wei
Chairman

Weihai, Shandong, the PRC, 28 February 2018

As at the date of this notice, the Board comprises:

Mr. Zhang Hua Wei (*Executive Director*)

Mr. Wang Yi (*Executive Director*)

Mr. Gong Jian Bo (*Executive Director*)

Mrs. Zhou Shu Hua (*Non-executive Director*)

Mr. Lo Wai Hung (*Independent non-executive Director*)

Mrs. Fu Ming Zhong (*Independent non-executive Director*)

Mrs. Wang Jin Xia (*Independent non-executive Director*)

Notes:

1. In accordance with the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. As such, the resolution set out in this notice of Class Meeting for Holders of Non-listed Shares will be voted by poll.
2. Any shareholder entitled to attend and vote at the Class Meeting for Holders of Non-listed Shares is entitled to appoint in writing one or more proxies, whether a shareholder or not, to attend and vote on his behalf at the Class Meeting.
3. To be valid, the form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authority on behalf of the appointor, a notarially certified copy of that power of attorney or other authority, must be delivered to the registered office of the Company at 2/F, 18 Xingshan Road, Weihai Torch Hi-tech Science Park, Weihai, Shandong Province, the PRC, not less than 24 hours before the time for holding the Class Meeting for Holders of Non-listed Shares or any adjournment thereof in order for such documents to be valid.
4. Completion and return of a proxy form will not preclude you from attending and voting at the Class Meeting for Holders of Non-listed Shares or any adjourned meeting thereof should you so wish.

5. In the case of joint registered holders of any share, any one of such persons may vote at the Class Meeting for Holders of Non-listed Shares, either personally or by proxy, in respect of such shares as if he/she was solely entitled thereto; but if more than one of such joint holders be present at the Class Meeting for Holders of Non-listed Shares the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority shall be determined by the order in which the names stand in the register of member in respect of the joint holding.
6. Shareholders who intend to attend the Class Meeting for Holders of Non-listed Shares in person or by proxy should return the reply slip for the Class Meeting for Holders of Non-listed Shares to the registered office of the Company at 2/F, 18 Xingshan Road, Weihai Torch Hi-tech Science Park, Weihai, Shandong Province, the PRC (Fax no. (86) 631 5620555) on or before 4:30 p.m. on Monday, 26 March 2018.
7. The Class Meeting for Holders of Non-listed Shares is expected to last for half a day. Shareholders and their proxies attending the Class Meeting for Holders of Non-listed Shares are responsible for their own transportation and accommodation expenses. Shareholders and their proxies attending the Class Meeting for Holders of Non-listed Shares must produce their identity documents.