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WEGO 威高

山東威高集團醫用高分子製品股份有限公司
Shandong Weigao Group Medical Polymer Company Limited *

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1066)

ANNOUNCEMENT

CLOSURE OF REGISTER OF MEMBERS AND RECORD DATE

Reference is made to the announcement (the “**Announcement**”) of the Company dated 23 February 2015 in relation to, inter alia, the Proposed Spin-off. Terms used herein have the same meanings as those defined in the Announcement.

* For identification purpose only

The Board would like to announce that the register of members of the Company will be closed from 16 May 2015 (Saturday) (the “**Record Date**”) to 15 June 2015 (Monday) (both days inclusive) for the purpose of determining the entitlement of the qualifying Shareholders to the preferential offer for subscription of the Weigao Ortho Shares (the “**Preferential Offering**”). No transfer of H Shares may be registered during the closure of the register of members of the Company.

In order to qualify for the Preferential Offering, all transfers of H Shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company’s H Share registrar, Tricor Standard Limited, at 22nd Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on 15 May 2015 (Friday) (or such later date as the Board may determine and announce).

The Board may determine another date for closure of the register of members of the Company and as the Record Date for the determination of assured entitlements to the Preferential Offering, subject to the timetable of the Proposed Spin-off, in which case a further announcement will be made to inform the Shareholders, as and when appropriate.

The listing of the Weigao Ortho Shares pursuant to the Proposed Spin-off is subject to, amongst others, the Listing Approval and the final decisions of the Board and of the board of directors of Weigao Ortho which are dependent upon, among others, market conditions during the period leading up to the proposed Global Offering. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and the separate listing of the Weigao Ortho Shares will take place or as to when it may take place. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the securities of the Company.

By Order of the Board
Shandong Weigao Group Medical Polymer Company Limited
Chen Xue Li
Chairman

Weihai, Shandong, the PRC, 30 April 2015

As at the date of this announcement, the Board comprises of:

Mr. Zhang Hua Wei (*Executive Director*)

Mr. Wang Yi (*Executive Director*)

Mr. Gong Jian Bo (*Executive Director*)

Mr. Xia Lie Bo (*Executive Director*)

Mr. Chen Xue Li (*Non-executive Director*)

Mrs. Zhou Shu Hua (*Non-executive Director*)

Mr. Lo Wai Hung (*Independent non-executive Director*)

Mr. Li Jia Miao (*Independent non-executive Director*)

Mrs. Fu Ming Zhong (*Independent non-executive Director*)

Mrs. Wang Jin Xia (*Independent non-executive Director*)