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山東威高集團醫用高分子製品股份有限公司

Shandong Weigao Group Medical Polymer Company Limited *

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1066)

**AMENDMENTS TO
NOTICE OF FIRST SPECIAL GENERAL MEETING,
NOTICE OF THE CLASS MEETING FOR HOLDERS OF
H SHARES AND NOTICE OF THE CLASS MEETING FOR
HOLDERS OF NON-LISTED SHARES**

The Board wishes to announce that the special resolution numbered 3 under the Notice of the First Special General Meeting, Notice of Class Meeting for Holders of H Shares and Notice of Class Meeting for Holders of Non-listed Shares dated 8 April 2011 in respect of the increase in registered capital of the Company, to be passed in First Special General Meeting, the Class Meeting for Holders of H Shares and the Class Meeting for Holders of Non-listed Shares to be held by the Company respectively on 7 June 2011 will be amended. Special resolution numbered 3 will be amended to reflect the number of registered capital of the Company has been increased by 85,624,000 H Shares to 2,238,186,162 Shares following the placing of new H Shares of the Company on 28 April 2011. As such, the number of registered capital as stated in special resolution numbered 3 under the respective Notice of First Special General Meeting, Notice of Class Meeting for Holders of H Shares and Notice of Class Meeting for Holders of Non-listed Shares will be amended and amended notice will be despatched to the shareholders of the Company accordingly. Terms used in this announcement will adopted the same meaning as used in First Special General Meeting, Notice of Class Meeting for Holders of H Shares and Notice of Class Meeting for Holders of Non-listed Shares dated 8 April 2011.

Reference is made to Notice of First Special General Meeting, Notice of Class Meeting for Holders of H Shares and Notice of Class Meeting for Holders of Non-listed Shares of Shandong Weigao Group Medical Polymer Company Limited (the "Company") dated 8 April 2011 (the "Notices").

* *For identification purpose only*

AMENDMENT TO NOTICE OF FIRST SPECIAL GENERAL MEETING, NOTICE OF THE CLASS MEETING FOR HOLDERS OF H SHARES AND NOTICE OF THE CLASS MEETING FOR HOLDERS OF NON- LISTED SHARES

The board of directors (the “Board”) of the Company would like to announce that the number of registered capital as stated in the special resolution numbered 3 in Notice of First Special General Meeting, Notice of Class Meeting for Holders of H Shares and Notice of Class Meeting for Holders of Non-listed Shares, to be passed in First Special General Meeting, Class Meeting for Holders of H Shares and Class Meeting for Holders of Non-listed Shares to be held by the Company respectively on 7 June 2011 will be amended to reflect the number of registered capital of the Company has been increased by 85,624,000 H Shares to 2,238,186,162 Shares following the placing of new H Shares of the Company on 28 April 2011.

Original special resolution numbered 3 under the Notices is:–

“To consider and approve the increase of registered capital of the Company from RMB215,256,216.2 to RMB430,512,432.4 upon completion of the Bonus Issue (as defined in the Circular).

will be amended as follows:–

“To consider and approve the increase of registered capital of the Company from RMB223,818,616.2 to RMB447,637,232.4 upon completion of the Bonus Issue (as defined in the Circular).

By Order of the Board
Shandong Weigao Group Medical Polymer Company Limited
Chen Xue Li
Chairman

23 May 2011
Shandong, the PRC

As at the date of this announcement, the Board comprises:

Mr. Zhang Hua Wei (*Executive Director*)
Mr. Miao Yan Guo (*Executive Director*)
Mr. Wang Yi (*Executive Director*)
Mr. Wang Zhi Fan (*Executive Director*)
Mr. Wu Chuan Ming (*Executive Director*)
Mr. Chen Xue Li (*Non-executive Director*)
Mrs. Zhou Shu Hua (*Non-executive Director*)
Mr. Li Bing Yung (*Non-executive Director*)
Mr. Jean-Luc Butel (*Non-executive Director*)
Mr. Shi Huan (*Independent non-executive Director*)
Mr. Luan Jian Ping (*Independent non-executive Director*)
Mr. Li Jia Miao (*Independent non-executive Director*)
Mr. Lo Wai Hung (*Independent non-executive Director*)